





Project Update Board Briefing

September 28, 2016

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Marketing



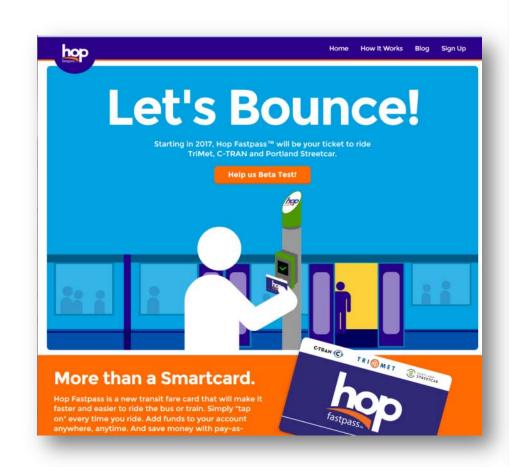






Agenda

- Project Status
- Integrated Lab Testing
 Summary
- Early Employee Testing Update
- 3-Month Look Ahead
- Beta Testing
- Internal and External Communications
- Hop Fastpass Marketing











Project Status

- Video #1: What is Hop Fastpass
- Video #2: Why Are We Doing This?
- Card Readers installed on all buses and rail stations
 - Streetcar reader installation complete in October
- Integration of core systems nearly complete
 - Development continues on call center systems, reports, websites and mobile apps



- Employee Field Testing with 200+ employees nearly complete
 - Excellent feedback about seamlessness of cards and readers
 - Identified desirable updates on card reader language and website flow
- Development of websites and mobile apps will continue into early 2017







Integrated Lab Testing

Integrated Lab Testing successful

- ~95% of tests passed
- Successful Hop card loads:
 - ✓ Retail network
 - ✓ Mobile app
 - Consumer website
 - Call center system
 - ✓ Automated 800#
 - ✓ TriMet store point of sale











Early Employee Testing

- 30 employees used the system in August
- 200+ employees used the system in September
 - Employee testers from all three agencies including Operators, Customer Service, Field Operations, Administration, etc, participated
- Excellent feedback about website and card reader display













3-Month Look Ahead

- Scripted Field Testing Oct Dec 2016
- Additional development and iterations of websites and mobile apps
- Testing Hop card reloads at a few retail stores in the region (e.g. 7/11)
- Begin Development of Plaid Pantry integration
- Agency staff training begins
- Internal and external communication continues











Beta Testing

- Customer and Institution Beta testing to begin first half of 2017
 - Several hundred friendly users providing feedback
 - A small group of institutions providing feedback

 Rollout will be in "short bursts" focusing on quality and readiness







Focus





Marketing Timeline

Now thru December 2016: "Build awareness"

Phase I: January thru Mid-May 2017

Build off awareness already underway. Begin EDUCATING all audiences on benefits, how to use Hop. Address concerns about transition.

Phase II: Mid-May to July

"Hop is Coming" Teaser that the system is coming with continued education & awareness. Prep riders for the launch by engaging with community groups and volunteers to assist with registration.

Phase III: July Launch & forward

"Hop is Here!" Continue all efforts with a huge emphasis on promoting the benefits.











Key Messaging: BENEFITS

Hassle-free

 No need for cash, exact change, keeping track of paper tickets

Contactless

Nothing to swipe or insert

Stored value

 Load value by phone, via web, at retail outlets or automatic reload

Loss protection

Value stored in account

No bank account needed

- Expansive retail network
- 133 outlets now → more than 500 by launch
- Pay how you want













Key Messaging: BENEFITS

Pay As You Go

Daily

- After two fare payments, rider reaches day pass cost
- Remainder of day = free

Monthly

- Reach monthly pass cost, remainder of month = free
- Ride everyday, after day 20
 = free















Phase I:

Educate & Increase Awareness



















Phase II: Teaser





Meet the Hopsters





Phase III: Launch

Interactive Marketing Tactics

- **SCAVENGER HUNT** "Hop Spokesblobs in the city" first person to find one of the Spokesblob (cut-out character or costumed character) and take a photo and post to Facebook or #findthehopblob gets free pass or other prizes.
- "SHOW US HOW YOU HOP" give out small Spokesblob figurines at events or at large transit stations. Riders & non-riders photograph themselves with the Spokesblobs in different places they have travelled to riding TriMet/C-TRAN (like Travelocity gnome) and post to social. Or just take a pic of the figurine in a fun venue – post on Facebook and tag it. Prizes for best photos.
- **DISPLAY SPOKESBLOB DECALS** around town poking out of sides of buildings, on the ground, etc.











Target Audiences

- All of our customers
- C-TRAN/TriMet/Portland Streetcar Employees
- Underserved populations: low-income individuals, transitdependent riders, LEP riders or members of minority communities, Access Transit grant participants
- Transportation Options & Pass Programs participants
- Seniors, people with disabilities, youth
 - LIFT transitions to Hop later in 2018
 - Working with Kathy Miller on transition planning and outreach
- Diverse community, cultural groups, social services and faith-based leaders
- Business and community leaders; influencers











Pilot Pass Program Transition

- PSU Transportation Office
- GoLloyd TMA
- Elemental Technologies
- WebTrends
- Ride Connection
- Access Transit
- Benson High School













Outreach Events

- Culturally sensitive outreach
- Food Basket distribution at Bienestar de la Familia
- Over 200 events in Portland and Vancouver metro area
- Pop up events (ie farmers markets, film festivals

Ride Connection events

Ticket Exchanges





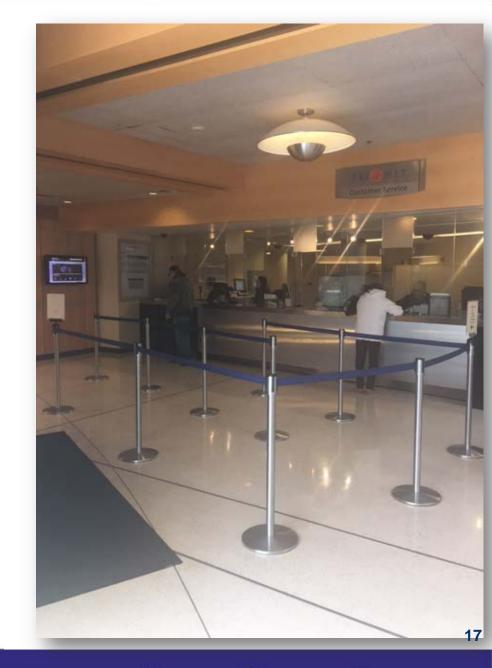






Retail Experience

- Retail Space
- Packaging
- Door Clings
- Customer Service Signage
- Talking Points
- TVMS
- TTO











Communicating with our Employees

Use all channels

Potential "Family Day"

Develop FAQs

- Dual Chip Cards
- Develop How-To videos Employee Kit

















Questions?







